

Aveni Assist

From 3 hours to 30 minutes

Cut admin and boost productivity with an AI-assistant built specifically for financial advisers.

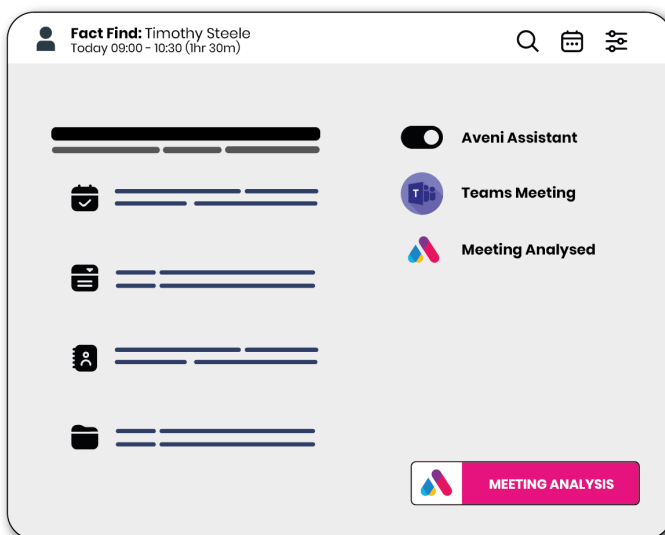
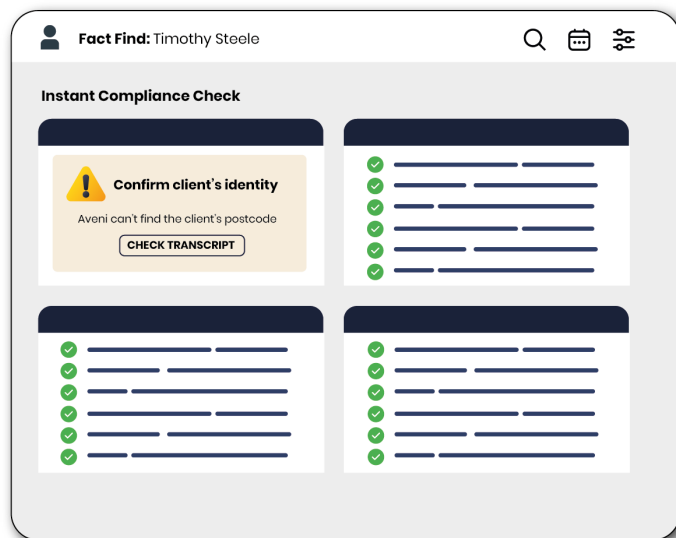
Prepare for the future of financial advice with Aveni Assist, a GPT4-powered platform that delivers unprecedented support for advisers and your clients. Seamlessly integrated with MS Teams, Google Meet and Zoom, Aveni Assist is quick and easy to set-up, accompanying you on every call to completely transform productivity, cutting admin from hours to minutes, and allowing you to focus on bringing value.

Save significant time and effort by letting Aveni Assist write your investment reports, auto-populate your CRM system, brief your admin assistants, create follow-up, tailored customer emails and speed up time to execution with instant compliance checks. With Aveni Assist, your organisation can rest easy knowing the outputs are completely traceable and compliant, ensuring reliability and accuracy for your advisers and clients.



Boost productivity

Transform the way you work by delegating admin to an AI assistant and focus on what you do best. Let Aveni Assist execute automatic compliance checks, post-meeting CRM, tailored client emails, financial plan and more, all with the client at the centre.



State-of-the-art AI without the hassle

Enjoy the benefits of GPT4 without needing an IT expert on hand. Our integration with MS Teams, Google Meet and Zoom means quick and easy set-up, so your advisers can access invaluable AI-assistance within an hour.



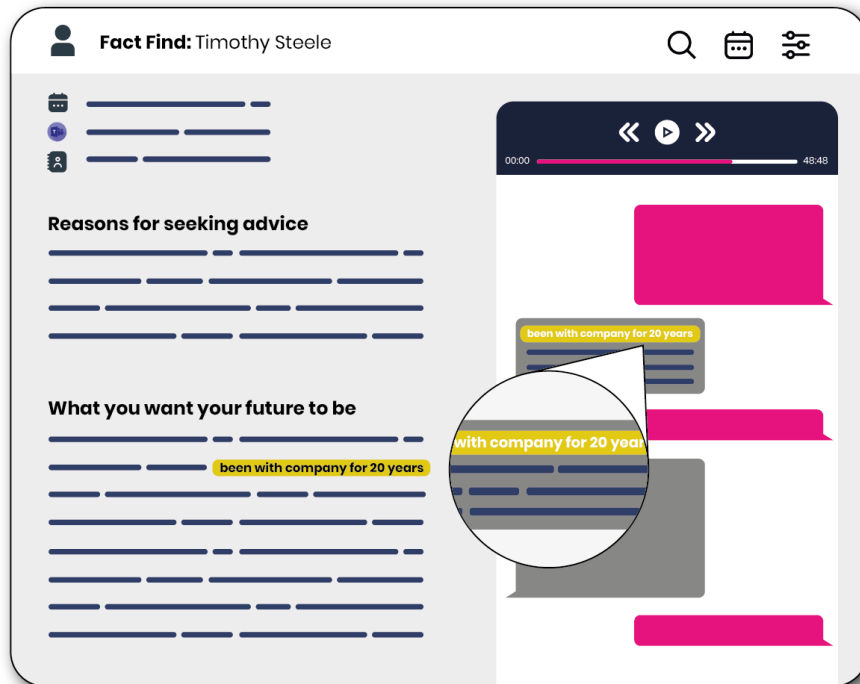
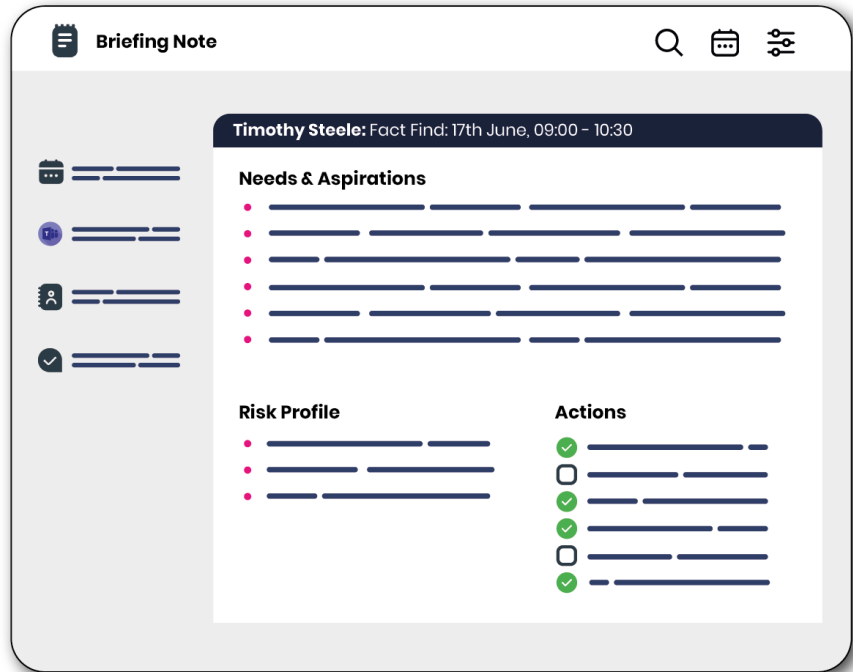
Be better prepared

Have Aveni Assist auto-generate a pre-meeting briefing note, collating all relevant information from multiple sources so you can be confident you have the critical information to hand when you need it.



Improve client outcomes

Focus on each clients' needs and aspirations, not on note taking. Aveni Assist allows advisers to be fully engaged with their clients, working to achieve best possible outcomes.



Traceability

Understand where Aveni Assist information has come from with transparent and direct referencing back to the original call transcript.



Evidence for the regulator

Have a comprehensive, accurate account of calls available for recall and query to meet the regulator's data-first approach to supervision under Consumer Duty.

Our approach is **unique**. Our scientists are **global leaders**. Our results **speak for themselves**.



World leaders in the field

Handling natural language in numerous settings, with multiple topics and accents is challenging. Creating transformational products takes the leading minds in the field. Our team of scientists and engineers are regarded as world-leading NLP experts and are consistently ranked in the top 100 NLP Engineers globally.



Problem first approach

Your customers, culture, products and processes create a unique data footprint and problems to solve. We start by understanding these problems, then Aveni Assist uses your data to deliver exceptionally accurate results – an approach that far outperforms off the shelf competitors.



Human+

The real power of utilising AI in customer processes is in **enabling people to perform better**. Aveni Assist lets people do their jobs at the highest level. That means automating low value tasks and augmenting high value activity. Improved individual performance results in better business performance and increased customer satisfaction.



Security as a priority

Data security is at the heart of our business operation. We're trusted with the data of some of the largest firms in the UK. Our ISO27001 certification and completion of the RiskLedger Information Security questionnaire further reinforces our dedication to upholding uncompromising data security practices.



VC integrated

Seamless integration with Teams, Google Meet and Zoom means we're simple and quick to turn on with every call automatically recorded and analysed by Aveni Assist to transform your advisers' day-to-day productivity.



Continuous learning

Continuous learning creates continuous improvement. Aveni's platform takes input from all users to continually tune models and improve performance the more the platform is used, creating material competitive advantage over the long term.

**Get in touch to learn how
Aveni Assist can
cut hours of admin to
minutes.**



Aveni is an award-winning regtech company that specialises in Natural Language Processing (NLP). Our team of world-leading scientists and engineers have developed a proprietary NLP platform that extracts context from customer conversations. This powers a range of transformative product features, including enhanced productivity, Consumer Duty management, automated compliance monitoring, the identification of vulnerable customers, and performance of call centre agents and advisers.

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